

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy)	: 31/	07/2019		
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Neo Tele		_imited		
Date Submitted	02/08/20	19			
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>08167</u>	_Descrip	tion :		Ordinary	Shares
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_	20,000	,000,000	HK\$0.10	HK\$2,000,000,000.00
Increase/(decrease)	_	1	Nil		Nil
Balance at close of the mon	th _	20,000	,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code : <u></u>	_Descrip	tion :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_				
Increase/(decrease)	_				
Balance at close of the mon	th _				

2. Preference Shares				
Stock code :	Descript	tion : <u></u>		
		No. of preference shares	Par value (State currency)	capital
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
3. Other Classes of S	hares			
Stock code :	Descript	tion : <u></u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month _			
Total authorised share currency):	e capital at the er	nd of the month	(State HK\$:	2,000,000,000.00
II. Movements in Issue	ed Share Capital	I		
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	9,522,184,345			
Increase/ (decrease) during the month				
Balance at close of the month	9,522,184,345			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ 0.469 Meeting approved (22/7/2002) Ordinary shares Nil Nil Nil Nil Nil 6,840,000 (Note 1) 2.Exercise Price HK\$ 0.25 Meeting approved (19/12/2012) Ordinary shares Nil Nil Nil Nil Nil 325,200,000 (Note 1) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\dagger</u> .						
				<u> </u>		_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		\				
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy) 3.	(/ /					
<u>5.</u>						
(/ /)						
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
EGM approval date (if applicable)						
	(/ /)				
4.	·	·				
Stock code (if listed)						
Class of shares						
0 1 1 1 1						
Subscription price EGM approval date						
(if applicable)					\	
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)		
		Iotal L	(Preferen	ice shares)		-
			` (O	ther class)		

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 .	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
	-\					
	- \					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price		\				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u>-</u>	_ \				
	<u> </u>					
	<u> </u>	`				
Contract (Clinton)			$\overline{}$			-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
	_					
	_					
	- 					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>				
		Т	otal C. (Ordina	ary shares) ce shares)		-
				ther class)		- \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		une monun
ii applicable, and class of shales issuable.		
	-	
	-	
	-	
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		` \
(Other class)		
(Other diada)		
	i	`

Otl	her Movements in	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \			Class of shares				
1.	Rights issue		State	issuable (Note 1)	(/ /)		
	. mg.n.e isosas	At price :	currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
	`							
			State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/y)xy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						$\overline{}$		
				Class of shares issuable (Note 1)		_ \		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								- \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares _			
				issuable (Note 1)			
5.	Scrip dividend	At price :	State currency———	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
		$\overline{}$					
				Class of shares _ repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	/ /))	
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares _ redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
							-
					$\overline{}$	<u> </u>	
				Class of shares _ issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		

issued may be during the issued month pursuant			
issuer issued during the month pursuant thereto susued slave as at close of the month susuant thereto susued solve of the month pursuant thereto as at close of the month susuable (Note 1) Sue and allotment (/ /)		No. of new	
Type of Issue Type of Issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		shares of	shares of
during the month pursuant thereto as at close of the month Type of Issue 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ / /) (dd/mm/yyyy) Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) Issue and allotment (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For Ital E. (Ordinary shares) (Preference shares)		issuer	issuer which
during the month pursuant thereto as at close of the month Type of Issue 9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ / /) (dd/mm/yyyy) Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) Issue and allotment (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) For Ital E. (Ordinary shares) (Preference shares)		issued	may be
Type of Issue Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /)		during the	
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Type of Issue 9. Capital Teorganisation Class of shares issuable (Note 1) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) Issue and allotment (/ / /) date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ / /) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /)		pursuant	
9. Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (/ /) Gdd/mm/yyyy) EGM approval date: (/ /) (/ /) Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency		thereto	close of the
9. Capital Teorganisation Class of shares	Type of Issue		month
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date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		issuable (Note 1)	
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Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency		date: (dd/mm/yyyy)	
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency		FGM approval date: (/ /)	
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency		LOW approval date:	
issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)		(dd/11111/yyyy)	
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10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		Class of shares	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		issuable (Note 1)	
(Please specify) At price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	10 Other State		
EGM approval date: (/ /	(Please specify) At price:	locus and allatment > \ / / /	
EGM approval date: (/ / / (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	(Flease specify) Curr		
(dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)			
(dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		EGM approval date:	
(Preference shares)		(dd/mm/yyyy)	
(Preference shares)			
(Preference shares)		Total E (Ordinary charge)	
(Otner class)			
		(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
Subm	nitted by:Tricor Tengis Limited
Title:	Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.